

ANNEXURE - I

Bhatia Industries & Infrastructure Limited
Regd. Office : BCC House, 8/5, Manoramaganj, Navratan Bag Main Road, Indore (M.P.)
Unaudited Financial Results for the Third Quarter ended 31.12.2010

(Rs. In Lacs, except Item No. 19,20, & 21)

Sr. No.	Particulars	Quarter Ended		Nine Month Ended		Year Ended
		31.12.2010	31.12.2009	31.12.2010	31.12.2009	31.03.2010
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Net Income From Sales	5340.57	0.00	12471.35	2089.82	3649.92
2	Expenditure					
(a)	Increase/(Decrease) in Stock in trade	1837.38	(52.40)	1754.12	(1949.58)	(1340.09)
(b)	Consumption of Raw Material	0.00	0.00	0.00	0.00	0.00
(c)	Purchase of Trade Goods	6965.54	52.40	13556.00	91.12	2140.99
(d)	Other Expenditure	0.00	0.00	0.00	0.00	
3	Gross Profit (1-2)	212.41	(0.00)	669.47	49.12	168.84
4	General Administrative Expenses	20.99	4.37	70.97	13.81	23.79
5	Selling & Distribution Expenses	0.00	0.00	0.00	0.00	0.00
6	Depreciation	0.00	0.00	0.00	0.00	0.00
7	Operating profit before interest (3) - (4+5+6)	191.42	(4.37)	598.50	35.31	145.05
8	Interest Net	73.02	0.00	136.24	4.49	49.00
9	Exceptional items	0.00	0.00	0.00	(0.16)	(0.16)
10	Operating profit after interest & Exceptional Items (7-8-9)	118.40	(4.37)	462.26	30.98	96.20
11	Other Income	8.80	2.46	27.27	73.04	78.01
12	Profit / (loss) from ordinary Activities before tax	127.20	(1.91)	489.53	104.02	174.21
13	Tax Expenses	43.26	-0.61	166.39	35.57	59.44
14	Net profit/ (loss) from Ordinary Activities after tax (12-13)	83.94	(1.30)	323.14	68.45	114.77
15	Extra-ordinary Items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00
16	Net Profit/ (loss) for the period (14-15)	83.94	(1.30)	323.14	68.45	114.77
17	Paid-up Equity Share Capital	330.00	330.00	330.00	330.00	330.00
18	Reserves excluding Revaluation Reserve					688.82
19	Earning Per Share					
(a)	Basic and diluted EPS before Extraordinary items for the period, (not annualized)	2.54	(0.04)	9.79	2.07	(0.55)
(b)	Basic and diluted EPS after Extraordinary items for the period, (not annualized)	2.54	(0.04)	9.79	2.07	(0.55)
20	Public Shareholding					
	- Number of Share	1012246	1038246	1012246	1038246	1012246
	- Percentage of Holding	30.67	31.46	30.67	31.46	30.67
21	Promoters and promoter group shareholding					
(a)	Pledged/ Encumbered					
	- Number of Share	0.00	0.00	0.00	0.00	0.00
	- Percentage of Share (as a % of total shareholding of promoter & promoter group)	0.00	0.00	0.00	0.00	0.00
	- Percentage of Share (as a % of total share capital of the company)	0.00	0.00	0.00	0.00	0.00
(b)	Non- Encumbered					
	- Number of Share	2287754	2261754	2287754	2261754	2287754
	- Percentage of Share (as a % of total shareholding of promoter & promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of Share (as a % of total share capital of the company)	69.33	68.54	69.33	68.54	69.33

Notes:

- The above unaudited financial results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on 14.02.2011. The statutory auditors have carried out a limited review of the results for quarter ended on 31st Dec,2010 and their report has been approved by the Board.
- The Company has not received any investor's complaint during the quarter.
- Appropriation of profit shall be made on the annual basis.
- Previous period/year figures have been rounded off/regrouped/recasted wherever necessary.
- The Provision for Capital Redemption Reserve shall be on annual basis and shall be considered in fourth Quarter.

Place : Indore
Date 14.02.2011


S.S. BHATIA
EXECUTIVE DIRECTOR & CEO

BHATIA INDUSTRIES INFRASTRUCTURE LIMITED

Segment-Wise Revenue, Results and Capital Employed for the Period ended 31.12.2010

Rs. In Lakhs

SI No.	Particulars	Quarter Ended		For the period Ended		Year Ended
		31.12.2010	31.12.2009	31.12.2010	31.12.2010	
1	Segment Revenue:	5340.57	-	12425.24	2089.82	3649.92
	A) Coal Trading	-	-	46.11	-	-
	B) Infrastructure	5340.57	-	12471.35	2089.82	3649.92
	Total					
	Less: Inter-Segment Revenue	5340.57	0.00	12471.35	2089.82	3649.92
	Net Sales/Income from Operation					
2	Segment Results :					
	A) Coal Trading	191.42	(4.37)	579.82	35.47	145.21
	B) Infrastructure	191.42	(4.37)	598.50	35.47	145.21
	Sub Total					
	Less:	73.02	-	136.24	4.49	49.00
	i) Interest	34.46	(3.07)	139.12	(37.47)	(18.57)
	ii) other unallocable expenditure net of un-allocable Income	83.94	(1.30)	323.14	68.45	114.77
Total						
3	Capital Employed					
	A) Coal Trading	2223.84	1476.30	2223.84	1476.30	2613.37
	B) Infrastructure	811.58	312.53	811.58	312.53	566.12
	Total	3035.42	1788.83	3035.42	1788.83	3179.49

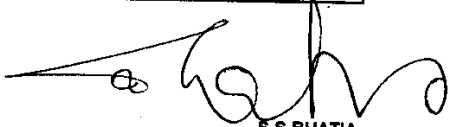
M/s. BHATIA INDUSTRIES INFRASTRUCTURE LTD.

Annexure IX

Statement of Assets & Liabilities as at 31.12.2010

(Rs in Lakhs)

Particulars	As At 31.12.2010	As At 31.12.2009
SHAREHOLDERS' FUNDS:		
(a) Capital	1130.00	1130.00
(b) Reserves and Surplus	392.80	278.51
(b) Profit & Loss Account	619.15	383.95
LOAN FUNDS	897.10	0.00
TOTAL	3039.05	1792.46
FIXED ASSETS	8.94	8.94
INVESTMENTS	2.00	2.09
CURRENT ASSETS, LOANS AND ADVANCES		
(a) Inventories	2728.53	312.53
(b) Sundry Debtors	3435.78	972.93
(c) Cash and Bank balances	720.87	405.43
(d) Other current assets	0.00	0.00
(e) Loans and Advances	591.68	147.60
Less: Current Liabilities and Provisions		
(a) Liabilities	4286.00	5.45
(b) Provisions	166.39	55.51
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	3.64	3.90
TOTAL	3039.05	1792.46


S.S. BHATIA
 EXECUTIVE DIRECTOR & CEO

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