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**Bhatia Industries & Infrastructure Limited**  
**Regd. Office : BCC House, 8/5, Manoramaganj, Navratan Bag Main Road, Indore (M.P.)**  
**Un-audited Financial Result for the Second Quarter ended 30th September,2010**

(Rs. in Lacs, except item No. 19,20,&amp; 21)

Sr. No.	Particulars	Quarter Ended		Half Year Ended		Year Ended
		30.09.2010	30.09.2009	30.09.2010	30.09.2009	31.03.2010
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Net Income From Sales	2489.31	651.84	7130.78	2089.82	3648.92
2	Expenditure					
(a)	Increase/( Decrease) in Stock in trade	(785.62)	(629.29)	(83.26)	(2001.98)	(1340.09)
(b)	Consumption of Raw Material	0.00	0.00	0.00	0.00	0.00
(c)	Purchase of Trade Goods	1326.21	10.77	6590.46	38.72	2140.99
(d)	Other Expenditure	0.00	0.00	0.00	0.00	
3	Gross Profit ( 1-2 )	357.48	11.78	457.06	49.12	168.84
4	General Administrative Expenses	45.99	17.33	49.98	9.73	23.79
5	Selling & Distribution Expenses	0.00	0.00	0.00	0.00	0.00
6	Depreciation	0.00	0.00	0.00	0.00	0.00
7	Operating profit before Interest (3) - ( 4+5+6 )	311.48	(5.55)	407.07	39.69	145.05
8	Interest Net	36.65	2.06	63.22	4.49	49.00
9	Exceptional items	0.00	(0.16)	0.00	(0.16)	(0.16)
10	Operating profit after interest & Exceptional Items (7-8-9)	274.83	(7.45)	343.85	35.36	96.20
11	Other Income	0.49	0.00	18.47	70.57	78.01
12	Profit / (loss) from ordinary Activities before tax	275.33	(7.45)	362.33	105.94	174.21
13	Tax Expenses	93.56	0.00	123.13	36.18	59.44
14	Net profit/ (loss) from Ordinary Activities after tax (12-13)	181.75	(7.45)	239.18	69.76	114.77
15	Extra-ordinary Items ( net of tax expenses )	0.00	0.00	0.00	0.00	0.00
16	Net Profit/ (loss) for the period (14-15)	181.75	(7.45)	239.18	69.76	114.77
17	Paid-up Equity Share Capital	330.00	330.00	330.00	330.00	330.00
18	Reserves excluding Revaluation Reserve	0.00	0.00	0.00	0.00	0.00
19	Earning Per Share					
(a)	Basic and diluted EPS before Extraordinary items for the period, (not annualized)	5.51	(0.23)	7.25	2.11	(0.55)
(b)	Basic and diluted EPS after Extraordinary items for the period, (not annualized)	5.51	(0.23)	7.25	2.11	(0.55)
20	Public Shareholding					
	- Number of Share	1012246	1038246	1012246	1038246	1012246
	- Percentage of Holding	30.67	31.46	30.67	31.46	30.67
21	Promoters and promoter group shareholding					
(a)	Pledged/ Encumbered					
	- Number of Share	0.00	0.00	0.00	0.00	0.00
	- Percentage of Share ( as a % of total shareholding of promoter & promoter group)	0.00	0.00	0.00	0.00	0.00
	- Percentage of Share ( as a % of total share capital of the company )	0.00	0.00	0.00	0.00	0.00
(b)	Non- Encumbered					
	- Number of Share	2287754	2261754	2287754	2261754	2287754
	- Percentage of Share ( as a % of total shareholding of promoter & promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of Share ( as a % of total share capital of the company )	69.33	68.54	69.33	68.54	69.33

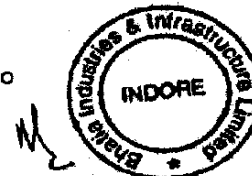
## Notes:

- The above unaudited financial results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on 15.11.2010. The statutory auditors have carried out a limited review of the results for quarter ended on 30th Sep,2010 and their report has been approved by the Board.
- The Company has not received any investor's complaint during the quarter.
- Appropriation of profit shall be made on the annual basis.
- Previous period/year figures have been rounded off/regrouped/recasted wherever necessary.
- The Provision for Capital Redemption Reserve is made on annual basis and is shown in fourth Quarter.
- The company has operations under two divisions i.e. coal Trading and Infrastructure. Company has generated revenue under infrastructure division during the quarter ended 30.09.2010.

Place : Indore  
Date 15.11.2010

S.S.BHATIA  
EXECUTIVE DIRECTOR & CEO

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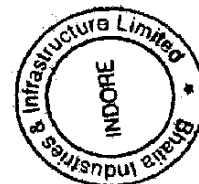
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## BHATIA INDUSTRIES INFRASTRUCTURE LIMITED

Segment-Wise Revenue, Results and Capital Employed for the Quarter ended 30.09.2010

Rs. In Lakhs

Sl No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2010	30.09.2009	30.09.10	30.09.2009	31.03.2010	
<b>1</b>	<b>Segment Revenue:</b>						
	A) Coal Trading	2423.20	651.84	7084.67	2089.82	3649.92	
	B) Infrastructure	46.11	0	46.11	0	0	
	Total	2469.31	651.84	7130.78	2089.82	3649.92	
	Less: Inter-Segment Revenue	0	0	0	0	0	
	Net Sales/Income from Operation	2469.31	651.84	7130.78	2089.82	3649.92	
<b>2</b>	<b>Segment Results :</b>						
	A) Coal Trading	292.83	-5.39	388.42	39.85	145.21	
	B) Infrastructure	18.65	0	18.65	0	0	
	Sub Total	311.48	-5.39	407.07	39.85	145.21	
	Less:						
	i) Interest	36.65	2.06	63.22	4.49	49.00	
	ii) other unallocable expenditure net off un-allocable	93.08	0.00	104.67	-34.40	-18.57	
	Total	181.75	(7.45)	239.18	69.76	114.77	
<b>3</b>	<b>Capital Employed</b>						
	A) Coal Trading	3578.10	1476.30	3578.10	1476.30	2613.37	
	B) Infrastructure	582.83	312.53	582.83	312.53	566.12	
	Total	4160.93	1788.83	4160.93	1788.83	3179.49	

S.S.BHATIA  
EXECUTIVE DIRECTOR & CEO

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# M/s. BHATIA INDUSTRIES INFRASTRUCTURE LTD.

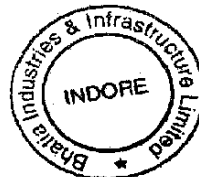
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## Annexure IX

### Statement of Assets & Liabilities as at the end of half Year

(Rs in Lakhs)

Particulars	6 months ended 30.09.2010	6 months ended 30.09.2009
<b>SHAREHOLDERS' FUNDS:</b>		
(a) Capital	1130.00	1130.00
(b) Reserves and Surplus	392.81	278.51
(b) Profit & Loss Account	535.14	383.95
<b>LOAN FUNDS</b>	2106.62	0.00
<b>TOTAL</b>	<b>4164.57</b>	<b>1792.46</b>
<b>FIXED ASSETS</b>	8.95	8.94
<b>INVESTMENTS</b>	2.00	2.09
<b>CURRENT ASSETS, LOANS AND ADVANCES</b>		
(a) Inventories	891.08	312.53
(b) Sundry Debtors	3919.98	972.93
(c) Cash and Bank balances	679.79	405.43
(d) Other current assets	0.00	0.00
(e) Loans and Advances	281.61	147.60
<b>Less: Current Liabilities and Provisions</b>		
(a) Liabilities	1480.54	5.45
(b) Provisions	141.94	55.51
<b>MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)</b>	3.64	3.90
<b>TOTAL</b>	<b>4164.57</b>	<b>1792.46</b>



S.S.BHATIA  
EXECUTIVE DIRECTOR & CEO

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