

| <b>I (a) Statement showing Shareholding Pattern</b>  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company : Bhatia Industries &amp; Infrastructure Ltd</b>                                      |                                      |  |   |
| <b>Scrip Code : 531178</b>   |                                      | <b>Class of Security :</b>                                       |   |
| <b>Quarter ended : 30.09.2011</b>  |                                      |  |   |
| <b>Partly Paid-up shares</b>   | <b>No. of Partly Paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the Company</b>   |
| Held by promoter / promoter group  |                                      | 0  | 0   |
| Held by public   |                                      | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b> |
| Held by promoter / promoter group  |                                      | 0  | 0   |
| Held by public   |                                      | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Warrants</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>                   |
| Held by promoter / promoter group  |                                      | 0  | 0   |
| Held by public   |                                      | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>13200000</b>                      |  |   |



(1)(a)

## SHAREHOLDING PATTERN UNDER CLAUSE 35

| Name of the Company: |  | BHATIA INDUSTRIES & INFRASTRUCTURE LIMITED |                             |  |  |                                   |  |                              |
|----------------------|--|--|-----------------------------|--|--|-----------------------------------|--|------------------------------|
| Scrip Code: 531178   |  | Quarter ended: 30.09.2011                  |                             |  |  |                                   |  |                              |
| Category code (I)    | Category of shareholder(II)  | Number of shareholders (III)               | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares |                                   | Shares pledged or otherwise encumbered |                              |
|                      |  |  |                             |  | A  | AS a percentage of (A+B+C) (A/10) | Number of shares                       | percentage(X) = (VIII/IV)*10 |
| (A)                  | Shareholding of Promoter and Promoter Group                          |  |                             |  |  |                                   |  |                              |
| -1                   | Indian   |  |                             |  |  |                                   |  |                              |
| (a)                  | Individuals/ Hindu Undivided Family                                  | 12   | 6,830,680                   | 6,828,680  | 51.75  | 51.75                             | 0.00                                   | 0.00                         |
| (b)                  | Central Government/ State Government(s)                              |  |                             |  | -  | -                                 | -                                      | -                            |
| (c)                  | Bodies Corporate   | 2  | 1,571,896                   | 1,571,896  | 11.91  | 11.91                             | 0.00                                   | 0.00                         |
| (d)                  | Financial Institutions/ Banks  |  |                             |  |  |                                   |  |                              |
| (e)                  | Any Other (specify)relative of director                              |  |                             |  |  |                                   |  |                              |
|                      | Sub-Total (A)(1)   | 14   | 8,402,576                   | 8,400,576  | 63.66  | 63.66                             | 0.00                                   | 0.00                         |
| -2                   | Foreign  |  |                             |  |  |                                   |  |                              |
| (a)                  | Individuals (Non-Resident Individuals/ Foreign Individuals)          | -  | -                           | -  | -  | -                                 | -                                      | -                            |
| (b)                  | Bodies Corporate   |  |                             |  |  |                                   |  |                              |
| (c)                  | Institutions   |  |                             |  |  |                                   |  |                              |
| (d)                  | Any Other (specify)  |  |                             |  |  |                                   |  |                              |
|                      | Sub-Total (A)(2)   | -  | -                           | -  | -  | -                                 | -                                      | -                            |
|                      | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 14   | 8,402,576                   | 8,400,576  | 63.66  | 63.66                             | 0.00                                   | 0.00                         |
| (B)                  | Public shareholding  |  |                             |  |  |                                   |  |                              |
| -1                   | Institutions   |  |                             |  |  |                                   |  |                              |
| (a)                  | Mutual Funds/ UTI  |  |                             |  |  |                                   |  |                              |
| (b)                  | Financial Institutions/ Banks  |  |                             |  |  |                                   |  |                              |
| (c)                  | Central Government/ State Government(s)                              |  |                             |  |  |                                   |  |                              |
| (d)                  | Insurance Companies  |  |                             |  |  |                                   |  |                              |
| (e)                  | FIs  |  |                             |  |  |                                   |  |                              |
| (f)                  | Foreign Venture Capital  |  |                             |  |  |                                   |  |                              |
| (g)                  | Trust  |  |                             |  |  |                                   |  |                              |
|                      | Sub-Total (B)(1)   | -  | -                           | -  | -  | -                                 | -                                      | -                            |



|     |  |       |            |            |        |        |      |      |
|-----|--|-------|------------|------------|--------|--------|------|------|
| -2  | Non-institutions   |       |            |            | -      | -      | -    | -    |
| (a) | Bodies Corporate   | 75    | 759,810    | 657,110    | 5.76   | 5.76   | 0.00 | 0.00 |
| (b) | Individuals  |       |            |            | -      | -      | -    | -    |
|     | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.         | 930   | 1,101,233  | 511,733    | 8.34   | 8.34   | 0.00 | 0.00 |
|     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 38    | 2,796,932  | 2,686,932  | 21.19  | 21.19  | 0.00 | 0.00 |
| (c) | Any Other (Specify) 1.Directors/Relative   | 5     | 82,440     | 80,040     | 0.62   | 0.62   | 0.00 | 0.00 |
|     | 2.Clearing Member  | 13    | 55,629     | 55,629     | 0.42   | 0.42   | 0.00 | 0.00 |
|     | 3.Trust  |       |            |            | -      | -      | -    | -    |
|     | 4. Office Bearers  |       |            |            | -      | -      | -    | -    |
|     | 5. NRIs  | 5     | 1,380      | 1,380      | 0.01   | 0.01   | 0.00 | 0.00 |
|     | 6. NRN   | -     | -          | -          | -      | -      | -    | -    |
|     | 7. Foreign Company   | -     | -          | -          | -      | -      | -    | -    |
|     | 8. Overseas Bodies Corp  |       |            |            |        |        |      |      |
|     | 9. HUF   |       |            |            |        |        |      |      |
|     | Sub-Total (B)(2)   | 1,066 | 4,797,424  | 3,992,824  | 36.34  | 36.34  | 0.00 | 0.00 |
|     | Total Public Shareholding (B)= (B)(1)+(B)(2)                                       | 1,066 | 4,797,424  | 3,992,824  | 36.34  | 36.34  | 0.00 | 0.00 |
|     | TOTAL (A)+(B)  | 1,080 | 13,200,000 | 12,393,400 | 100.00 | 100.00 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued   |       |            |            | -      | -      | -    | -    |
|     | 1 Promoter & Promoter Group  |       |            |            |        |        |      |      |
|     | 2 Public   |       |            |            |        |        |      |      |
|     | GRAND TOTAL (A)+(B)+(C)  | 1,080 | 13,200,000 | 12,393,400 | 100.00 | 100.00 | 0.00 | 0.00 |



Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure. annexure.

| Statement showing Shareholding of persons belonging to the category<br>"Promoter and Promoter Group" |  |                  |  |  |  |                             |
|--|--|------------------|--|--|--|-----------------------------|
| Sr. No.(I)   | Name of the shareholder                  | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Shares pledged or otherwise encumbered |  |                             |
|  |  |                  |  | Number of shares                       | Percentage of Holding VI = (V/III)*100 | Percentage as a Grand Total |
| 1  | G S BHATIA HUF                           | 400              | 0.00   |  | 0.00                                   | -                           |
| 2  | M S BHATIA HUF                           | 760              | 0.01   |  | 0.00                                   | -                           |
| 3  | SURENDER SINGH BHATIA                    | 1858840          | 14.08  |  | 0.00                                   | -                           |
| 4  | GURVINDER SINGH BHATIR                   | 659320           | 4.99   |  | 0.00                                   | -                           |
| 5  | GURVINDER SINGH KRIPAL SINGH BHATIA      | 657600           | 4.98   |  | 0.00                                   | -                           |
| 6  | SURENDER SINGH KRIPAL SINGH BHATIA (HUF) | 650400           | 4.93   |  | 0.00                                   | -                           |
| 7  | MANJEET SINGH BHATIA                     | 659240           | 4.99   |  | 0.00                                   | -                           |
| 8  | INDERJEET KAUR BHATIA                    | 659600           | 5.00   |  | 0.00                                   | -                           |
| 9  | KRIPAL SINGH BHATIA                      | 840              | 0.01   |  | 0.00                                   | -                           |
| 10   | ISHHAR OVERSEAS PVT LTD                  | 1051896          | 7.97   |  | 0.00                                   | -                           |
| 11   | GURVINDER KAUR BHATIA                    | 659240           | 4.99   |  | 0.00                                   | -                           |
| 12   | MEENA BHATIA                             | 658840           | 4.99   |  | 0.00                                   | -                           |
| 13   | M S BHATIA                               | 365600           | 2.77   |  | 0.00                                   | -                           |
| 14   | BHATIA INTERNATIONAL                     | 520000           | 3.94   |  | 0.00                                   | -                           |
| TOTAL  |  | 8,402,576        | 63.66  | -                                      | 0.00                                   | -                           |

| (I)(c) Statement showing Shareholding of persons belonging to the category<br>"Public" and holding more than 1% of the total number of shares |  |                  |  |
|---|--|------------------|--|
| Sr. No.   | Name of the shareholder                | Number of shares | number of shares [i.e., Grand Total (A)+(B)+(C) indicated in |
| 1   | JASVINDER SINGH BHATIA                 | 542000           | 4.11   |
| 2   | J S BHATIA                             | 200000           | 1.52   |
| 3   | KULWANT SINGH BHATIA                   | 622000           | 4.71   |
| 4   | NARINDER KAUR BHATIA                   | 599200           | 4.54   |
| 5   | SABBY JEET SINGH                       | 146600           | 1.11   |
| 6   | SHREYASH SECURITIES & FINANCE LTD      | 140000           | 1.06   |
| 7   | SINGHAL LEASING & CONSTRUCTION PVT LTD | 136000           | 1.03   |
| TOTAL   |  | 2,385,800        | 18.07  |

| (I)(d) Statement showing details of locked-in shares |                         |                            |  |          |
|--|-------------------------|----------------------------|--|----------|
| Sr. No.  | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Category |
| NIL  |                         |                            |  |          |
| TOTAL  |                         |                            |  |          |

| (II)(a) Statement showing details of Depository Receipts (DRs) |   |                |                                     |   |
|--|---|----------------|-------------------------------------|---|
| Sr. No.  | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of O/s DRs | Number of shares underlying O/s DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
| NIL  |   |                |                                     |   |
| TOTAL  |   |                |                                     |   |

| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares |                       |   |   |   |
|---|-----------------------|---|---|---|
| Sr. No.   | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
| NIL   |                       |   |   |   |
| TOTAL   |                       |   |   |   |

